

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 10, 2003

REGISTRATION NO.: 24317

BONDS ISSUED BY: Dunklin R-V School District

AMOUNT OF ISSUE: \$1,905,000.00

COUNTY: of Jefferson

DATE OF ISSUE: February 11, 2003 (Series 2003A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$1,865,000 of the District's General Obligation Refunding Bonds,
Series 2000 and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
4.500%	\$ 320,000.00	03/01/2006
4.500%	325,000.00	03/01/2007
4.500%	330,000.00	03/01/2008
3.100%	340,000.00	03/01/2009
3.450%	350,000.00	03/01/2010
3.600%	240,000.00	03/01/2011

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 may be redeemed on and after
March 1, 2008 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,961,889.30

INTEREST RATE: 3.2138%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable